

Tax Matters



2052 Newport Boulevard, Suite 6, Costa Mesa, California 92627-7158

CONSTRUCTION WORKERS

Client:

ID#:

Tax Year:

The purpose of this worksheet is to help you organize your tax deductible business expenses and **maximize your deductions**. In order for an expense to be deductible, it must be considered an "ordinary and necessary" expense. You may include other applicable expenses. Do not include expenses for which you have been reimbursed, expect to be reimbursed, or are reimbursable.

Supplies

Anvils		Saw, Electric (Table)
Aprons, Fabric/Leather		Saws, Electric - Hand Held
Axe, All Types		Saws, Hand
Batteries (Non-Automotive)		Shovels, All Types
Bed Liner, Truck		Solvents, Cleaning
Belts, Work		Space Heaters & Fans
Blades, Replacement		Suspenders
Boots & Shoes Work		Tape, Adhesive Tape
Boundary, Tape & Line		Tapes, Measurement
Braces, Kidney/Knee/ etc.		Tarps, Plastic Sheeting, etc.
Brooms, Mops, etc.		Telephone (Business Only)
Brushes, Cleaning		Tie Downs, Clips & Clamps
Brushes, Paint		Tool Bags, All Types
Buckets		Tool Boxes, All Types
Chain Saw - Electric/Gas		Tools-Air, Concrete Work, Electric, Hand
Chalk Line, Chalk & Replacements		Tools-Concrete Work, Plumbing Work
Cleaning Supplies		Torches, Oxy/Act/Propane
Compressor, Air		Trawls, All Types
Drop Lights & Lights		Uniforms
Drop Line, Air		Uniforms - Dry Cleaning & Laundry
Drop Line, Electric		Vacuum & Dust Busters
Equipment Rentals		TOTAL
Files, Various		Legal & Professional
Flashlight		Insurance
Gasoline, Equipment		Legal
Gear, Rain		Union Dues
Generator, Electric		Worker's Comp.
Hammers, All Types		Overnight Travel
Hats, Hard, etc.		Travel - Air Fare, Train, Bus, Taxi, Car
Hoe, All Types		Travel - Hotel
Kidney Belts & Back Supports		Travel - Laundry
Knives, All Types		Travel - Mileage
Ladders, All Types		Travel - Tips
Levels, All Types		Travel Carts to Carry Equipment
Manuals, Reference Materials		TOTAL
Nailers, Air		Vehicle Expenses
Oil, Replacement for Equipment		DMV Fees
Pads, Kneww, Elbow, etc.		Business Miles
Pager, Work Related		Total Miles
Plum Bob		Vehicle Expenses
Propane, All types		Parking, Tolls, Transportation - not overnight
Repairs, All Types		Air, Bus, Train, Taxi (including tips)
Rope, All types		Parking & Tolls
Safety Equipment		TOTAL